eFileTexas Status

JCIT
August 14, 2015

TX E-Filing: Today

Summary:

- 62 mandatory counties live
- All offices impacted by all mandatory dates except 7/1/2016 are live

Filings accepted in:

- 230 Counties
- Supreme Court
- Court of Criminal Appeals
- All Civil Appellate Courts
- E-Filing available to 99% of the population in Texas

Only 26 Counties Remaining!

Legend

- 500,000 +
- 200,000 to 499,999
- 100,000 to 199,999
- 50,000 to 99,999
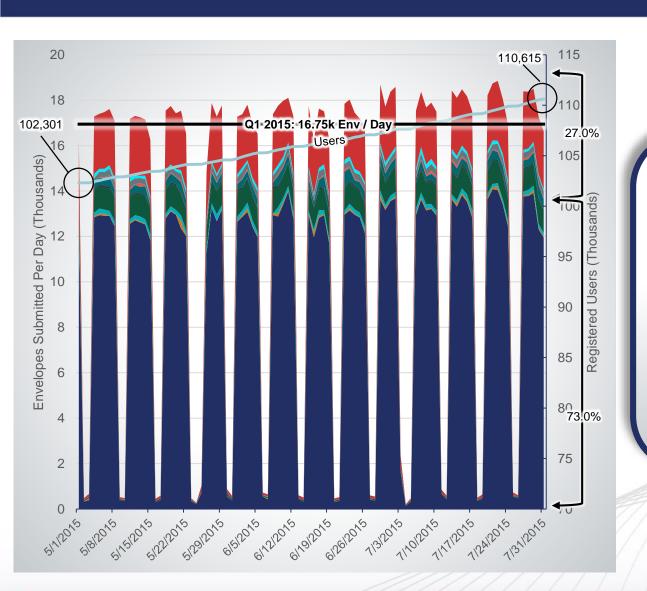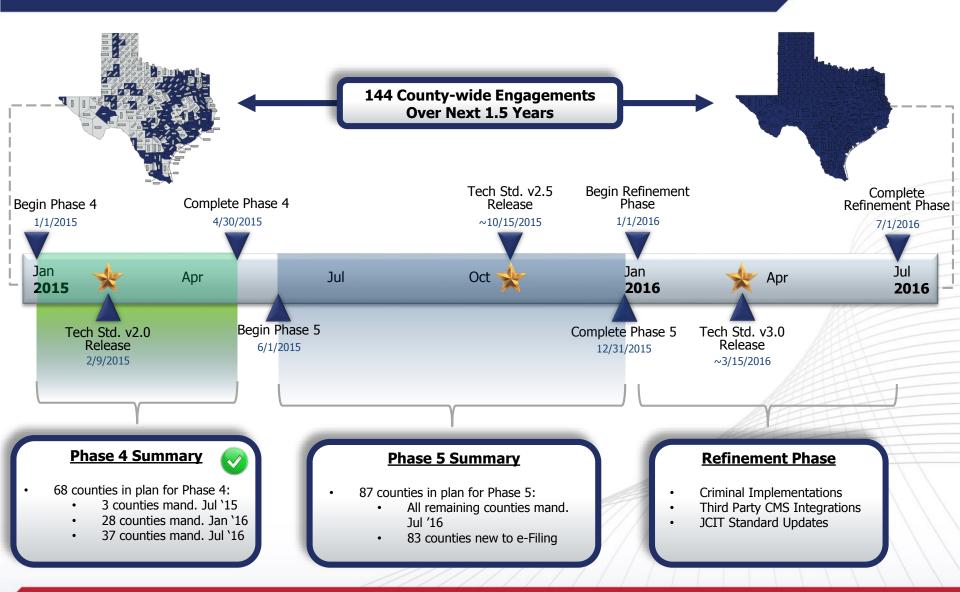- 20,000 to 49,999
- < 20,000

Summary

- Over 110k user accounts created to-date

- EFM currently receiving ~18,200 envelopes per day and ~24,100 filings per day – a 8% increase over Q1 '15

- State filing portal accounts for 73.0% of transactions; remaining 27.0% stem from commercial EFSP submissions

Project Plan Overview

144 County-wide Engagements Over Next 1.5 Years

Begin Phase 4
1/1/2015

Complete Phase 4
4/30/2015

Tech Std. v2.5 Release
~10/15/2015

Begin Refinement Phase
1/1/2016

Complete Refinement Phase
7/1/2016

| Jan **2015** | Apr | Jul | Oct | Jan **2016** | Apr | Jul **2016** |

Tech Std. v2.0 Release
2/9/2015

Begin Phase 5
6/1/2015

Complete Phase 5
12/31/2015

Tech Std. v3.0 Release
~3/15/2016

Phase 4 Summary ✅

- 68 counties in plan for Phase 4:
    - 3 counties mand. Jul '15
    - 28 counties mand. Jan '16
    - 37 counties mand. Jul '16

Phase 5 Summary

- 87 counties in plan for Phase 5:
    - All remaining counties mand. Jul '16
    - 83 counties new to e-Filing

Refinement Phase

- Criminal Implementations
- Third Party CMS Integrations
- JCIT Standard Updates

2015 Implementation Plan – Phase 5

Mandate	County	Office
1-Jul-2016	Castro	CC/DC
	Childress	CC/DC
	Clay	CC/DC
	Coke	CC/DC
	Collingsworth	CC/DC
	Concho	CC/DC
	Cottle	CC/DC
	Crockett	CC/DC
	Crosby	CC/DC
	Culberson	CC/DC
	Dallam	CC/DC
	Dawson	CC/DC
	Delta	CC/DC
	Dickens	CC/DC
	Dimmit	CC/DC
	Donley	CC/DC
	Eastland	CC/DC
	Edwards	CC/DC
	Falls	CC/DC
	Floyd	CC/DC
	Foard	CC/DC
	Freestone	CC/DC
	Glasscock	CC/DC
	Hall	CC/DC
	Hamilton	CC/DC
	Hansford	CC/DC
	Hardeman	CC/DC
	Hudspeth	CC/DC
	Irion	CC/DC
	Jack	CC/DC

Mandate	County	Office
1-Jul-2016	Jeff Davis	CC/DC
	Jim Hogg	CC/DC
	Karnes	CC/DC
	Kenedy	CC/DC
	Kimble	CC/DC
	King	CC/DC
	Kinney	CC/DC
	Knox	CC/DC
	La Salle	CC/DC
	Lamb	CC/DC
	Lavaca	CC
	Lee	CC/DC
	Lipscomb	CC/DC
	Live Oak	CC/DC
	Llano	CC/DC
	Loving	CC/DC
	Lynn	CC/DC
	Madison	CC/DC
	Marion	CC/DC
	Martin	CC/DC
	Mason	CC/DC
	McMullen	CC/DC
	Menard	CC/DC
	Mitchell	CC/DC
	Morris	CC/DC
	Motley	CC/DC
	Newton	CC/DC
	Nolan	DC
	Ochiltree	CC/DC
	Oldham	CC/DC

Mandate	County	Office
1-Jul-2016	Parmer	CC/DC
	Presidio	CC/DC
	Reagan	CC/DC
	Real	CC/DC
	Red River	CC/DC
	Roberts	CC/DC
	Robertson	CC/DC
	Runnels	CC/DC
	Sabine	CC/DC
	San Augustine	CC/DC
	San Saba	CC/DC
	Schleicher	CC/DC
	Somervell	CC/DC
	Stephens	CC/DC
	Sterling	CC/DC
	Sutton	CC/DC
	Swisher	CC/DC
	Terrell	CC/DC
	Terry	CC/DC
	Trinity	CC/DC
	Upton	CC
	Wheeler	CC/DC
	Wilbarger	CC
	Winkler	CC/DC
	Young	CC/DC
	Zapata	CC/DC
	Zavala	CC/DC

Summary
- Consists of 87 total engagements
- 83 counties "new" to e-filing
- Will complete all remaining counties
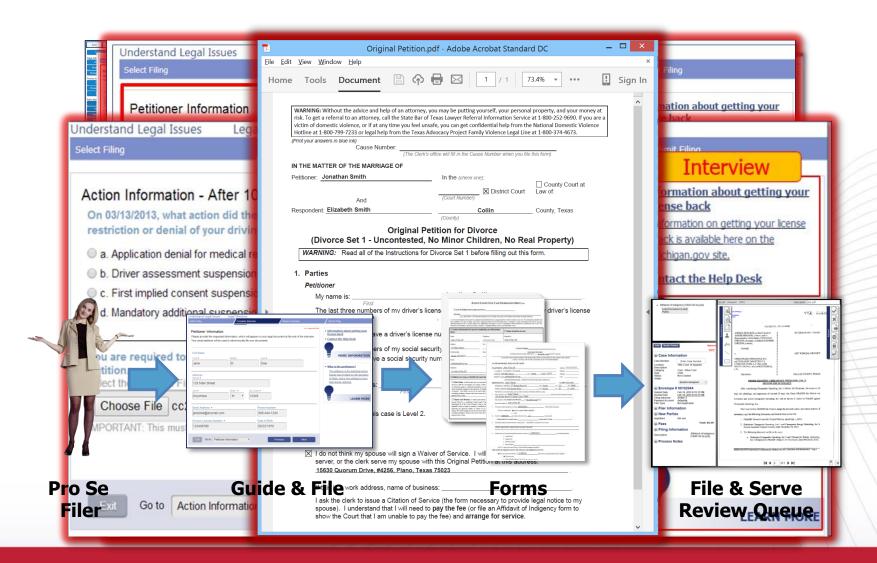
Current Status
- 59 engagements complete (68%)

Pro Se Filer

Guide & File

Forms

File & Serve Review Queue

SelfHelp.eFileTexas

Kick-Off

Pilot Go-Live
3/24/2015

General Availability
9/1/2015

Sept 2014	Jan 2015	Apr 2015	Sep 2015	Oct 2015

Interviews Drafted

Pilot Steering Committee

- Texas Office of Court Administration
- TexasLawHelp
- Collin County (DC, CC, JPs)
- Williamson County (JP3)
- Travis County (DC & Law Library)
- Lone Star Legal Aid
- Tyler Technologies

Pilot Interviews

- Divorce no Children (Sup. Ct. Kit)
- Name Change for an Adult
- Small Claims Complaint
- Evictions Complaint
- Repair & Remedy Complaint
- Occupational Driver's License

https://selfhelp.efiletexas.gov/srl

HTML5 Filing Portal

Summary:

- Silverlight not supported by two major web browsers
    - Google Chrome - 9/1
    - MS Edge (Windows 10) - today

- HTML5 filing portal provides numerous benefits:
    - Modern browser support
    - Phone and tablet support
    - Single screen data entry
    - Copy and paste functionality
    - Sorting and filtering
    - Keyboard shortcut navigation

Note: Clerk focus in 3.12 with the development of the Court Admin Dashboard. Initial release will provide supervisors the ability to observe:
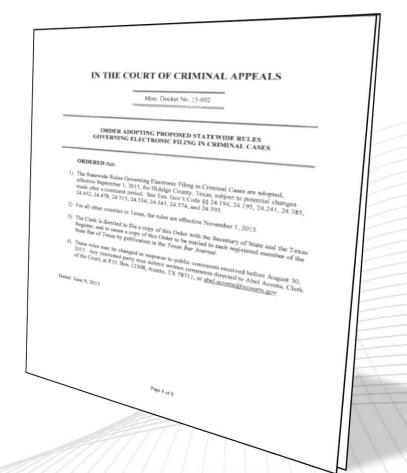- the number of filings within each queue, at any given time
- the average time reviewers are spending on working items, in specific queues
- a comparison on response times to previous days

Criminal E-Filing

Summary:

- HB 349 from the regular session of the 83rd Texas Legislature requires Hidalgo County to implement criminal e-filing by 9/1/2015

- Rules allow for criminal e-filing to be generally adopted by other counties on 11/1/2015

- Criminal to only be applicable on subsequent filings

- Implementation on track for Hidalgo County and 25 counties (38 offices) are configured and ready for 11/1/2015 availability date

IN THE COURT OF CRIMINAL APPEALS

Misc. Docket No. 15-002

ORDER ADOPTING PROPOSED STATEWIDE RULES GOVERNING ELECTRONIC FILING IN CRIMINAL CASES

Next Steps: Now through September

1. Continue implementing eFileTexas to Phase 5 counties

2. Continue preparing for legislative fee change effective on 9/1

3. Continue preparing for criminal eFiling implementation in Hidalgo County, effective on 9/1

Questions

Appendix

Technology Standards

Summary:

- All 230 counties currently using latest version (v2.0) of the standards.

- V2.5 to be released in Sept/Oct

Legend

- **Using Technology Standards v1.0** (Count)
- **Using Technology Standards v1.4** (Count)
- **Using Technology Standards v2.0** (Count)
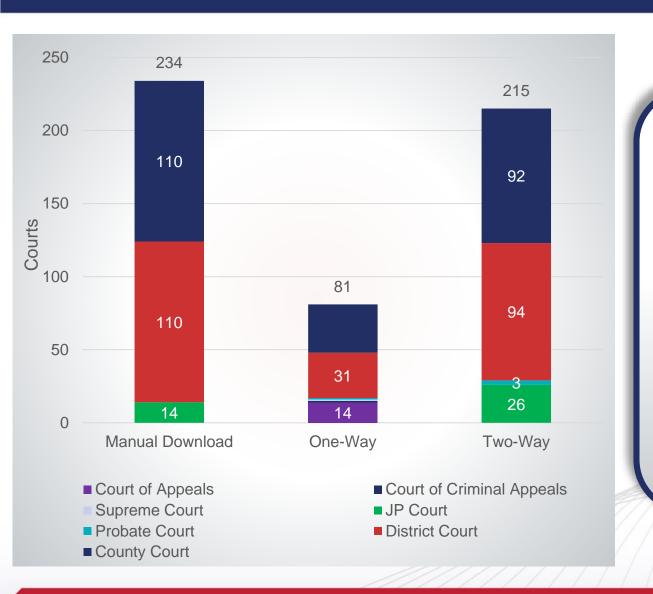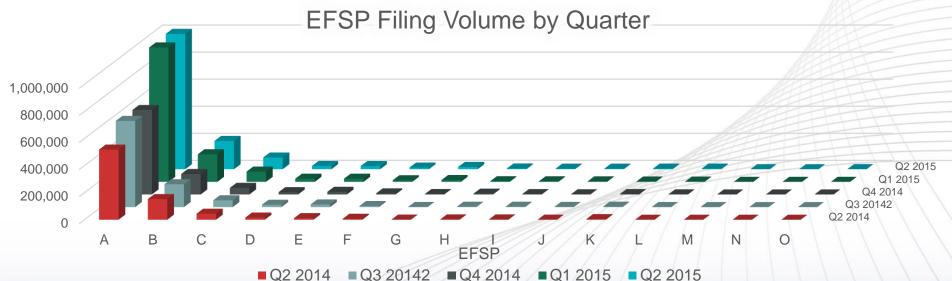
CMS Integration Status

Summary

- ~56% of offices live on eFileTexas are integrated w/ their Case Management Systems (296 out of 530)

- Integration progress being made with CMS vendors:
    - 2 CMS vendors have established One-Way integration
    - 3 CMS vendors have established Two-Way integration
    - 4 CMS vendors completing Two-Way integration

EFSP Market Share by Quarter

EFSP Filing Volume by Quarter

Status of EFSPs

- Summary
  - Transitioning to 3.11 Springboard compliance

  - New EFSPs
    - CaseEdge
    - Connect2Court.com
    - Harris Billing Attorneys

  - Other Active
    - Greenfield Technology
    - LegalHoldings
      - aka EasyExpunctions
    - URL Integration
    - Texas Low Cost eFile

EFSP	Type	Status	Estimate
CaseEdge	EFSP	New	0%
Connect2Court.com	EFSP	Active	5%
Court File America	EFSP	Certified	100%
EasyServe	EFSP	Certified	100%
eLawServices	EFSP	Certified	100%
EZMessenger	EFSP	Licensed EasyServe	100%
File&ServeXpress	EFSP	Certified	100%
FileTime	EFSP	Certified	100%
Greenfield Technology	EFSP	Active	80%
GreenFiling	EFSP	Certified	100%
Harris Billing Attys	EFSP	New	0%
iDocket	EFSP	Certified	100%
Intresys (TurboCourt)	EFSP	Certified	100%
LegalHoldings	EFSP	New	10%
Linebarger	GOVT	Certified	100%
McCreary	GOVT	Certified	100%
MyFileRunner	EFSP	Certified	100%
OneLegal	EFSP	Certified	100%
PCPUPA	EFSP	Licensed EasyServe	100%
Perdue	GOVT	Certified	100%
ProDoc	EFSP	Certified	100%
Texas Low Cost eFile	EFSP	Active	25%
URL Integration	EFSP	Active	40%
US Legal Pro	EFSP	Certified	100%

Status of CMS Vendors

Vendor	Type	Tech	Status	Estimate
Bexar	Court	SFTP	Complete	100%
Bexar	Court	Web	Unknown	15%
Compudata International	Vendor	TBD	New	0%
eDoc	Vendor	SFTP	Complete	100%
Harris DC	Court	Web	Complete	100%
Hill Country Software	Vendor	Web	In Progress	90%
iDocket	Vendor	SFTP	Complete	100%
ImageSoft (Travis CC)	Vendor	Web	In Progress	80%
Jefferson County	Court	Web	Complete	100%
KiCorp	Vendor	Web	Testing	95%
LGS	Vendor	Web	Complete	100%
NetData	Vendor	Web	Complete	100%
OCA/COA	Court	SFTP	Complete	100%
Sungard	Vendor	Web	In Progress	75%
Tarrant DC	Court	Web	Complete	100%
Travis	Court	SFTP	Complete	100%

- Summary
  - Transitioning to 3.11 Springboard compliance

  - Nearing Completion
    - Hill Country Software
    - Sungard
    - ImageSoft